

Retail Network Report

Fast Food & QSR

1 September 2022 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



Scott Johnson, Senior Analyst
scott@gapmaps.com



Brands Tracked
29

Locations
6,796

Stores Opened*
324

Stores Closed*
117

*12 months to September 2022

Brand	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,224	18	25	-7	1	6	-5
* McDonald's	1,044	27	1	+26	1	-	+1
Dominos	741	25	1	+24	11	-	+11
KFC	735	28	-	+28	3	-	+3
Hungry Jack's	451	11	5	+6	2	-	+2
Red Rooster	333	1	3	-2	-	2	-2
Pizza Hut	250	11	17	-6	4	5	-1
Zambrero	203	19	9	+10	2	2	-
Oporto	181	7	4	+3	1	1	-
Sushi Sushi	159	16	4	+12	4	-	+4
Nando's	150	1	14	-13	-	2	-2
Guzman Y Gomez	153	17	5	+12	5	2	+3
Grill'd	150	10	-	+10	1	-	+1
Crust	132	3	-	+3	1	-	+1
Sushi Hub	128	25	-	+25	3	-	+3
Roll'd	111	16	1	+15	4	-	+4
Rosie's Chicken	99	9	7	+2	4	2	+2
Noodle Box	83	9	3	+6	2	1	+1
Schnitz	71	7	1	+6	1	1	-
Mad Mex	62	5	9	-4	1	3	-2
Chicken Treat	54	-	5	-5	-	4	-4
Hero Sushi	48	4	-	+4	4	-	+4
Sushi Train	47	-	3	-3	-	2	-2
Betty's Burgers & Concrete Company	47	11	-	+11	1	-	+1
Carl's Jr	35	9	-	+9	1	-	+1
Taco Bell	35	14	-	+14	2	-	+2
Patty Smiths	30	15	-	+15	2	-	+2
Pizza Capers	25	-	-	-	-	-	-
El Jannah	15	6	-	+6	3	-	+3
Total (29 Brands)	6,796	324	117	+207	64	33	+31

* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 September 2022

Store Openings

Brand	Suburb	State
BETTY'S BURGERS & CONCRETE COMPANY	HYDE PARK (SA)	SA
CARL'S JR	ARMSTRONG CREEK (VIC.)	VIC
CRUST	IVANHOE (VIC.)	VIC
DOMINOS	CHARMHAVEN	NSW
DOMINOS	QUAKERS HILL	NSW
DOMINOS	ROSEMEADOW	NSW
DOMINOS	TUMUT	NSW
DOMINOS	CHARTERS TOWERS CITY	QLD
DOMINOS	COLAC	VIC
DOMINOS	MOUNT ELIZA	VIC
DOMINOS	SOMERVILLE (VIC.)	VIC
DOMINOS	SOUTH MELBOURNE	VIC
DOMINOS	SOUTH HEDLAND	WA
DOMINOS	WANNEROO	WA
EL JANNAH	BANKSTOWN	NSW
EL JANNAH	BAULKHAM HILLS	NSW
EL JANNAH	PRESTON (VIC.)	VIC
GRILL'D	DAMPIER ARCHIPELAGO	WA
GUZMAN Y GOMEZ	THRUMSTER	NSW
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	MORAYFIELD	QLD
GUZMAN Y GOMEZ	PAKENHAM	VIC
GUZMAN Y GOMEZ	WARNBRO	WA
HERO SUSHI	CARLINGFORD	NSW
HERO SUSHI	JESMOND	NSW
HERO SUSHI	MOUNT DRUITT	NSW
HERO SUSHI	PARRAMATTA	NSW
HUNGRY JACK'S	BOMADERRY	NSW
HUNGRY JACK'S	SOUTH YARRA	VIC
KFC	BRANXTON	NSW
KFC	KEYSBOROUGH	VIC
KFC	WOLLERT	VIC
MAD MEX	BANKSTOWN	NSW
MCDONALD'S	EASTERN CREEK	NSW
NOODLE BOX	BELMONT (WA)	WA
NOODLE BOX	DUNCRAIG	WA
OPORTO	HARRISTOWN	QLD
PATTY SMITHS	PROSPECT (SA)	SA
PATTY SMITHS	WODONGA	VIC
PIZZA HUT	HORNSBY	NSW
PIZZA HUT	YAMBA (NSW)	NSW
PIZZA HUT	BRENDALE	QLD
PIZZA HUT	EPPING (VIC.)	VIC
ROLL'D	SMITHFIELD (QLD)	QLD
ROLL'D	WEST LAKES	SA
ROLL'D	MALVERN EAST	VIC
ROLL'D	MORNINGTON (VIC.)	VIC
ROSIE'S CHICKEN	HILLCREST (QLD)	QLD
ROSIE'S CHICKEN	NINGI	QLD
ROSIE'S CHICKEN	PORT LINCOLN	SA
ROSIE'S CHICKEN	DENHAM	WA
SCHNITZ	HEIDELBERG	VIC
SUBWAY	BELMONT (NSW)	NSW
SUSHI HUB	SYLVANIA	NSW
SUSHI HUB	WEST GOSFORD	NSW
SUSHI HUB	MIRRABOOKA (WA)	WA
SUSHI SUSHI	ALTONA NORTH	VIC
SUSHI SUSHI	MOUNT WAVERLEY	VIC
SUSHI SUSHI	TAYLORS HILL	VIC
SUSHI SUSHI	TOORAK	VIC
TACO BELL	CHATSWOOD	NSW
TACO BELL	CANNING VALE	WA
ZAMBRERO	KEILOR DOWNS	VIC
ZAMBRERO	LAKELANDS (WA)	WA

Store Closures

Brand	Suburb	State
CHICKEN TREAT	CALLIOPE (QLD)	QLD
CHICKEN TREAT	MOURA	QLD
CHICKEN TREAT	KINGSLEY	WA
CHICKEN TREAT	OCEAN REEF	WA
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
MAD MEX	SYDNEY	NSW
MAD MEX	MELBOURNE	VIC
MAD MEX	MELBOURNE	VIC
NANDO'S	CHELTHENHAM (VIC.)	VIC
NANDO'S	MELTON WEST	VIC
NOODLE BOX	DEERAGUN	QLD
OPORTO	SYDNEY	NSW
PIZZA HUT	GREENFIELD PARK	NSW
PIZZA HUT	LIVERPOOL	NSW
PIZZA HUT	OAKLANDS PARK	SA
PIZZA HUT	FRANKSTON	VIC
PIZZA HUT	BALDIVIS	WA
RED ROOSTER	MARYBOROUGH (QLD)	QLD
RED ROOSTER	MORNINGTON (VIC.)	VIC
ROSIE'S CHICKEN	FLORA HILL	VIC
ROSIE'S CHICKEN	GREENFIELDS	WA
SCHNITZ	MODBURY	SA
SUBWAY	CHATSWOOD	NSW
SUBWAY	HORNSBY	NSW
SUBWAY	LANE COVE WEST	NSW
SUBWAY	NEWCASTLE	NSW
SUBWAY	DOCKLANDS	VIC
SUBWAY	CANNINGTON	WA
SUSHI TRAIN	SPRINGWOOD (QLD)	QLD
SUSHI TRAIN	ADELAIDE	SA
ZAMBRERO	AYR	QLD
ZAMBRERO	CHELTHENHAM (VIC.)	VIC